

**UNITED STATES BANKRUPTCY COURT:  
SOUTHERN DISTRICT OF NEW JERSEY**

CHEROKEE  
ACQUISITION

In re:

BLOCKFI INC., et al.,

Debtors

Chapter 11

No. 22-19361

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

**NovaWulf Digital Master Fund, L.P.**

**TAF Investments LLC**

Name and Address where notices and payments to transferee should be sent:

Name and Address where notices and payments to transferee should be sent:


**NovaWulf Digital Master Fund, L.P.  
Attn: NovaWulf Legal  
9 Federal Street  
Easton, MD 21601**

**TAF Investments LLC  
Attn: Michael Abbate  
185 Riverside Avenue  
Riverside, CT 06876**

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 5601	NovaWulf Digital Master Fund, L.P.	\$481,497.84	BlockFi Inc.	22-19361

*(remainder of page is intentionally left blank)*

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: October 12, 2023

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIMS**

Annex B

TO: United States Bankruptcy Court ("Court")  
Southern District of New Jersey

AND TO:

Debtor: BlockFi Inc.	Case Number: 22-19361
	Claim #: 5601
All above-referenced debtors each a " <u>Debtor</u> " and, collectively, the " <u>Debtors</u> ")	All above-referenced cases each a " <u>Case</u> " and, collectively, the " <u>Cases</u> ")

NovaWulf Digital Master Fund, L.P., ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto: TAF Investments LLC its successors and assigns ("Buyer"), all rights, title and interest in and to each Claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in each Cases; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to any Claim in any Case; (e) to cash, interest, principal, securities or other property in connection with any Case: and (f) to any amounts listed on Debtors' schedules, in the principal amount of \$481,497.84 ("Claim"), which represents 100% of the total claim amount of \$481,497.84, against Debtors in the Court, or any other court with jurisdiction over Debtors' Cases.

Seller hereby waives: (a) any objection to the transfer of the claims to Buyer on the books and records of Debtors and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the claims to Buyer and recognizing Buyer as the sole owner and holder of the Claims.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with any Claims or any Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the claims to Buyer.

*(remainder of page is intentionally left blank)*

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representative dated October 12, 2023.

NOVAWULF DIGITAL MASTER FUND, LP

By: NovaWulf Digital GenPar, L.P., *its general partner*

By: NovaWulf Digital MGP, Ltd., *its general partner*

By:   
Name: Jason New  
Title: Director

TAF INVESTMENTS LLC

By:   
Name: Michael Abbate  
Title: Managing Member